



法国粮食出口协会

法国粮食：为了世界市场



les céréales françaises :  
pour les marchés du monde

法国粮食市场简报

CIRCULAIRE DU MARCHÉ  
FRANCAIS DES CEREALES

2017年3月  
总第244期

北京市朝阳区劲松三区甲302楼华腾大厦1908室·邮编: 100021  
电话:8773 0658/ 8773 0438 / 8773 0288·传真: 8773 0728

# Common wheat

1 000 t	2013/14	2014/15	2015/16 <i>Provisional Mar-17</i>	2016/17 <i>Forecast Feb-16</i>	2016/17 <i>Forecast Mar-17</i>	Change 16/17 / 15/16
<b>Information outside of the market S&amp;D</b>						
Area (1 000 ha)	4 984	5 010	5 159	5 174	5 176	+ 0,3%
Yield (qx/ha)	74,0	74,8	79,3	53,8	53,8	- 32,1%
Production (1 000 t)	36 871	37 466	40 910	27 850	27 866	- 31,9%
On-farm beginning stocks*	252	400	784	1 772	1 772	+ 125,9%
On-farm feeding and other on-farm use*	2 849	2 587	2 956	3 000	3 000	+ 1,5%
On-farm ending stocks*	400	784	1 772	561	607	- 65,8%
Marketed production as of 01. 02			26 798		20 420	- 23,8%
% of forecast marketed production			72,5%		78,4%	
* Tentative estimates.						
<b>1 000 t</b>	<b>2013/14</b>	<b>2014/15</b>	<b>2015/16</b> <i>Provisional Mar-17</i>	<b>2016/17</b> <i>Forecast Feb-16</i>	<b>2016/17</b> <i>Forecast Mar-17</i>	<b>Change</b> 16/17 / 15/16
<b>MARKET SUPPLY</b>						
Beginning stocks on the market	2 901	2 400	2 812	3 337	3 325	+ 18,2%
Marketed production ("collecte")	33 873	34 495	36 967	26 062	26 032	- 29,6%
Imports	256	504	433	700	800	+ 84,6%
Other ingredients	57	53	51	50	50	- 2,8%
Adjustment						
<i>Market supply, total</i>	<i>37 087</i>	<i>37 452</i>	<i>40 264</i>	<i>30 148</i>	<i>30 206</i>	<i>- 25,0%</i>
<b>MARKET USE</b>						
<i>Domestic human and industrial use</i>						
Bread-making flour	2 929	2 869	2 894	2 980	3 000	+ 3,7%
Starch industry - Gluten industry	2 831	2 799	2 849	2 750	2 750	- 3,5%
Crackers, biscuits, industrial pastries, croissants...	1 242	1 288	1 200	1 200	1 220	+ 1,7%
Various uses, packing, pastry, malting industry	713	655	639	650	640	+ 0,1%
Distillery (incl. Biofuels)	1 560	1 560	1 560	1 638	1 638	+ 5,0%
<i>Domestic human and industrial use, sub-total</i>	<i>9 274</i>	<i>9 171</i>	<i>9 141</i>	<i>9 218</i>	<i>9 248</i>	<i>+ 1,2%</i>
<i>Other domestic use</i>						
Compound feed industry	4 419	4 390	5 216	5 500	5 500	+ 5,4%
Seed	403	394	353	400	400	+ 13,3%
Losses (estimated to 1% of marketed production)	339	345	370	261	260	- 29,6%
Others	389	329	801	500	500	- 37,6%
<i>Other domestic use, sub-total</i>	<i>5 550</i>	<i>5 458</i>	<i>6 739</i>	<i>6 661</i>	<i>6 660</i>	<i>- 1,2%</i>
<i>Domestic market use, total</i>	<i>14 824</i>	<i>14 629</i>	<i>15 880</i>	<i>15 879</i>	<i>15 908</i>	<i>+ 0,2%</i>
<i>Grains exports</i>						
European Union	6 807	7 965	7 803	6 000	5 735	- 26,5%
Third-countries	12 221	11 368	12 623	4 900	5 000	- 60,4%
Overseas territories	122	106	126,86	110	110	- 13,3%
<i>Grains exports, sub-total</i>	<i>19 150</i>	<i>19 439</i>	<i>20 553</i>	<i>11 010</i>	<i>10 845</i>	<i>- 47,2%</i>
<i>Common wheat flour exports (grain value)</i>						
European Union	232	188	178	180	180	+ 1,1%
Third-countries	451	354	298	300	280	- 6,0%
Food aid	30	30	30	30	30	+ 0,0%
<i>Common wheat flour exports, sub-total (grain value)</i>	<i>714</i>	<i>572</i>	<i>506</i>	<i>510</i>	<i>490</i>	<i>- 3,1%</i>
<i>Exports, total</i>	<i>19 863</i>	<i>20 011</i>	<i>21 059</i>	<i>11 520</i>	<i>11 335</i>	<i>- 46,2%</i>
<i>Market use, total</i>	<i>34 688</i>	<i>34 640</i>	<i>36 939</i>	<i>27 399</i>	<i>27 243</i>	<i>- 26,2%</i>
<b>MARKET ENDING STOCKS</b>						
<i>incl. Marketing entities ("collecteurs")</i>	<i>1 753</i>	<i>1 835</i>	<i>2 381</i>			
<i>incl. Compound feed industry</i>	<i>112</i>	<i>118</i>	<i>134</i>			
<i>incl. Milling industry</i>	<i>381</i>	<i>397</i>	<i>423</i>			
<i>incl. Starch industry</i>	<i>60</i>	<i>88</i>	<i>91</i>			
<i>incl. Elevators at ports</i>	<i>94</i>	<i>374</i>	<i>296</i>			
5-year average ending-stocks				2 746	2 744	
Available volumes beyond 5YA				4	219	
<i>(outside of the market S&amp;D) reminder: On-farm ending stocks</i>	<i>400</i>	<i>784</i>	<i>1 772</i>	<i>561</i>	<i>607</i>	

# Barley

1 000 t	2013/14	2014/15	2015/16 <i>Provisional Mar-17</i>	2016/17 <i>Forecast Feb-16</i>	2016/17 <i>Forecast Mar-17</i>	Change <i>16/17 / 15/16</i>
<b>Information outside of the market S&amp;D</b>						
Area (1 000 ha)	1 635	1 764	1 829	1 874	1 900	+ 3,8%
Yield (qx/ha)	63,1	66,5	71,2	54,1	54,3	- 23,8%
Production (1 000 t)	10 315	11 729	13 028	10 139	10 306	- 20,9%
On-farm beginning stocks*	44	134	408	406	406	- 0,3%
On-farm feeding and other on-farm use*	1 764	1 469	2 076	1 860	2 016	- 2,9%
On-farm ending stocks*	134	357	406	130	130	- 68,0%
Marketed production as of 01. 02			9 250		7 507	- 18,8%
% of forecast marketed production			84,8%		87,6%	
* Tentative estimates.						
<b>1 000 t</b>	<b>2013/14</b>	<b>2014/15</b>	<b>2015/16</b> <i>Provisional Mar-17</i>	<b>2016/17</b> <i>Forecast Feb-16</i>	<b>2016/17</b> <i>Forecast Mar-17</i>	<b>Change</b> <i>16/17 / 15/16</i>
<b>MARKET SUPPLY</b>						
Beginning stocks on the market	1 265	1 127	1 141	1 281	1 278	+ 12,0%
Marketed production ("collecte")	8 462	10 037	10 907	8 556	8 567	- 21,5%
Imports	36	73	50	60	60	+ 20,0%
<i>Market supply, total</i>	<i>9 763</i>	<i>11 237</i>	<i>12 098</i>	<i>9 896</i>	<i>9 904</i>	<i>- 18,1%</i>
<b>MARKET USE</b>						
<i>Domestic human and industrial uses</i>						
Malting industry	153	128	259	200	220	- 14,9%
Food industry	20	20	20	20	20	+ 0,0%
<i>Domestic human and industrial use, sub-total</i>	<i>173</i>	<i>148</i>	<i>279</i>	<i>220</i>	<i>240</i>	<i>- 13,8%</i>
<i>Other domestic use</i>						
Compound feed industry	1 205	1 012	1 014	1 300	1 500	+ 48,0%
Seed	167	161	156	160	160	+ 2,6%
Losses (estimated to 1% of marketed production)	85	100	109	86	86	- 21,5%
Others	393	479	141	100	100	- 29,2%
<i>Other domestic use, sub-total</i>	<i>1 849</i>	<i>1 753</i>	<i>1 420</i>	<i>1 646</i>	<i>1 846</i>	<i>+ 30,0%</i>
<i>Domestic market use, total</i>	<i>2 023</i>	<i>1 901</i>	<i>1 699</i>	<i>1 866</i>	<i>2 086</i>	<i>+ 22,8%</i>
<i>Grains exports</i>						
European Union	3 458	2 993	3 027	2 770	2 665	- 12,0%
Third-countries	1 612	3 635	4 644	1 800	2 000	- 56,9%
Overseas territories	18	11	12,547346	15	15	+ 19,5%
<i>Grains exports, sub-total</i>	<i>5 088</i>	<i>6 638</i>	<i>7 684</i>	<i>4 585</i>	<i>4 680</i>	<i>- 39,1%</i>
<i>Barley malt exports (grain value)</i>						
European Union	790	823	727	750	750	+ 3,2%
Third-countries	735	734	711	780	740	+ 4,0%
<i>Barley malt exports, sub-total (grain value)</i>	<i>1 524</i>	<i>1 557</i>	<i>1 438</i>	<i>1 530</i>	<i>1 490</i>	<i>+ 3,6%</i>
<i>Exports, total</i>	<i>6 612</i>	<i>8 195</i>	<i>9 121</i>	<i>6 115</i>	<i>6 170</i>	<i>- 32,4%</i>
<i>Market use, total</i>	<i>8 635</i>	<i>10 096</i>	<i>10 820</i>	<i>7 981</i>	<i>8 256</i>	<i>- 23,7%</i>
<b>MARKET ENDING STOCKS</b>						
<i>incl. Marketing entities ("collecteurs")</i>	<i>1 127</i>	<i>1 141</i>	<i>1 278</i>	<i>1 916</i>	<i>1 649</i>	<i>+ 29,0%</i>
<i>incl. Compound feed industry</i>	884	795	977			
<i>incl. Malting industry</i>	43	43	41			
<i>incl. Elevators at ports</i>	104	106	120			
	97	197	140			
5-year average ending-stocks				1 154	1 153	
Available volumes beyond 5YA				762	495	
<i>(outside of the market S&amp;D) reminder: On-farm ending stocks</i>	<i>134</i>	<i>357</i>	<i>406</i>	<i>130</i>	<i>130</i>	

## Maize / Corn (full-maturity grain)

1 000 t	2013/14	2014/15	2015/16 <i>Provisional Mar-17</i>	2016/17 <i>Forecast Feb-16</i>	2016/17 <i>Forecast Mar-17</i>	Change <i>16/17 / 15/16</i>
<b>Information outside of the market S&amp;D</b>						
Area (1 000 ha)	1 763	1 764	1 559	1 398	1 396	- 10,4%
Yield (qx/ha)	82,1	101,8	83,8	82,4	82,1	- 2,0%
Production (1 000 t)	14 481	17 957	13 059	11 525	11 457	- 12,3%
Marketed production as of 01. 02			9 699		8 153	- 15,9%
% of forecast marketed production			80,5%		83,0%	
<b>1 000 t</b>	<b>2013/14</b>	<b>2014/15</b>	<b>2015/16</b> <i>Provisional Mar-17</i>	<b>2016/17</b> <i>Forecast Feb-16</i>	<b>2016/17</b> <i>Forecast Mar-17</i>	<b>Change</b> <i>16/17 / 15/16</i>
<b>MARKET SUPPLY</b>						
Beginning stocks on the market	2 470	2 388	2 968	2 484	2 481	- 16,4%
Marketed production ("collecte")	12 573	16 238	12 048	9 842	9 827	- 18,4%
Imports	587	414	411	500	500	+ 21,5%
<i>Market supply, total</i>	<i>15 629</i>	<i>19 040</i>	<i>15 427</i>	<i>12 826</i>	<i>12 808</i>	<i>- 17,0%</i>
<b>MARKET USE</b>						
<i>Domestic human and industrial use</i>						
Starch industry	2 289	2 294	2 259	2 220	2 220	- 1,7%
Semolina industry	135	127	126	130	140	+ 11,1%
Distillery (incl. Biofuels)	536	518	474	515	515	+ 8,6%
<i>Domestic human and industrial use, sub-total</i>	<i>2 960</i>	<i>2 939</i>	<i>2 859</i>	<i>2 865</i>	<i>2 875</i>	<i>+ 0,5%</i>
<i>Other domestic use</i>						
Compound feed industry	3 531	3 701	2 773	2 200	2 300	- 17,0%
Seed	85	99	94	90	90	- 4,3%
Losses (estimated to 1% of marketed production)	126	162	120	98	98	- 18,4%
Others	1 070	924	763	500	500	- 34,4%
<i>Other domestic use, sub-total</i>	<i>4 812</i>	<i>4 886</i>	<i>3 750</i>	<i>2 888</i>	<i>2 988</i>	<i>- 20,3%</i>
<i>Domestic market use, total</i>	<i>7 771</i>	<i>7 825</i>	<i>6 609</i>	<i>5 753</i>	<i>5 863</i>	<i>- 11,3%</i>
<i>Grains exports</i>						
European Union	4 723	7 516	5 620	4 450	4 435	- 21,1%
Third-countries	402	371	354	230	200	- 43,5%
Overseas territories	96	124	128,99261	120	120	- 7,0%
<i>Grains exports, sub-total</i>	<i>5 221</i>	<i>8 011</i>	<i>6 103</i>	<i>4 800</i>	<i>4 755</i>	<i>- 22,1%</i>
<i>Maize / Corn semolina and flour exports (grain value)</i>						
<i>Maize / Corn semolina &amp; flour exports, sub-total (grain value)</i>	<i>250</i>	<i>237</i>	<i>234</i>	<i>235</i>	<i>245</i>	<i>+ 4,7%</i>
<i>Exports, total</i>	<i>5 471</i>	<i>8 247</i>	<i>6 337</i>	<i>5 035</i>	<i>5 000</i>	<i>- 21,1%</i>
<i>Market use, total</i>	<i>13 242</i>	<i>16 072</i>	<i>12 946</i>	<i>10 788</i>	<i>10 863</i>	<i>- 16,1%</i>
<b>MARKET ENDING STOCKS</b>						
<i>incl. Marketing entities ("collecteurs")</i>	<i>2 151</i>	<i>2 761</i>	<i>2 266</i>			
<i>incl. Compound feed industry</i>	<i>93</i>	<i>85</i>	<i>90</i>			
<i>incl. Semolina industry</i>	<i>53</i>	<i>66</i>	<i>73</i>			
<i>incl. Starch industry</i>	<i>7</i>	<i>8</i>	<i>9</i>			
<i>incl. Elevators at ports</i>	<i>83</i>	<i>47</i>	<i>43</i>			
5-year average ending-stocks				2 551	2 550	
Available volumes beyond 5YA				-513	-605	