法国粮食出口协会

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FranceAgriMer

Common wheat

1 000 t	2013/14	2014/15	2015/16 *Provisional Apr-17*	2016/17 *Forecast March-17*	2016/17 *Forecast Apr-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	4 984	5 010	5 159	5 176	5 176	+ 0,3%
Yield (qx/ha)	74,0	74,8	79,3	53,8	53,8	- 32,1%
Production (1 000 t)	36 871	37 466	40 910	27 866	27 866	- 31,9%
On-farm beginning stocks*	252	400	784	1 772	1 756	+ 123,9%
On-farm feeding and other on-farm use*	2 849	2 587	2 929	3 000	3 500	+ 19,5%
On-farm ending stocks*	400	784	1 756	607	425	- 75,8%
Marketed production as of 01. 02			28 845		21 733	- 24,7%
% of forecast marketed production			77,9%		84,6%	

* Tentative estimates.

1 000 t	2013/14	2014/15	2015/16 *Provisional Apr-17*	2016/17 *Forecast March-17*	2016/17 *Forecast Apr-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	2 901	2 400	2 850	3 325	3 346	+ 17,4%
Marketed production ("collecte")	33 873	34 495	37 010	26 032	25 697	- 30,6%
Imports	256	504	433	800	850	+ 96,1%
Other ingredients	57	53	51	50	50	- 2,8%
Adjustment						
Market supply, total	*37 087*	*37 452*	*40 346*	*30 206*	*29 943*	*- 25,8%*
MARKET USE						
Domestic human and industrial use						
Bread-making flour	2 929	2 869	2 894	3 000	3 000	+ 3,7%
Starch industry - Gluten industry	2 831	2 799	2 849	2 750	2 730	- 4,2%
Crackers, biscuits, industrial pastries, croissants…	1 242	1 288	1 200	1 220	1 220	+ 1,7%
Various uses, packing, pastry, malting industry	713	655	639	640	640	+ 0,1%
Distillery (incl. Biofuels)	1 560	1 560	1 560	1 638	1 638	+ 5,0%
Domestic human and industrial use, sub-total	*9 274*	*9 171*	*9 141*	*9 248*	*9 228*	*+ 0,9%*
Other domestic use						
Compound feed industry	4 419	4 390	5 216	5 500	5 500	+ 5,4%
Seed	403	394	353	400	400	+ 13,3%
Losses (estimated to 1% of marketed production)	339	345	370	260	385	+ 4,1%
Others	389	291	861	500	500	- 41,9%
Other domestic use, sub-total	*5 550*	*5 420*	*6 799*	*6 660*	*6 785*	*- 0,2%*
Domestic market use, total	*14 824*	*14 590*	*15 941*	*15 908*	*16 013*	*+ 0,5%*
Grains exports						
European Union	6 807	7 965	7 803	5 735	5 735	- 24,0%
Third-coutries	12 221	11 368	12 623	5 000	5 000	- 58,0%
Overseas territories	122	106	126,86	110	110	- 13,3%
Grains exports, sub-total	*19 150*	*19 439*	*20 553*	*10 845*	*10 845*	*- 44,8%*
Common wheat flour exports (grain value)						
European Union	232	188	178	180	170	- 4,6%
Third-countries	451	354	298	280	280	- 6,0%
Food aid	30	30	30	30	30	+ 0,0%
Common wheat flour exports, sub-total (grain value)	*714*	*572*	*506*	*490*	*480*	*- 5,1%*
Exports, total	*19 863*	*20 011*	*21 059*	*11 335*	*11 325*	*- 43,9%*
Market use, total	*34 688*	*34 602*	*36 999*	*27 243*	*27 338*	*- 24,8%*
MARKET ENDING STOCKS	**2 400**	**2 850**	**3 346**	**2 963**	**2 604**	**- 37,0%**
incl. Marketing entities ("collecteurs")	1 753	1 873	2 403			
incl. Compound feed industry	112	118	133			
incl. Milling industry	381	397	423			
incl. Starch industry	60	88	91			
incl. Elevators at ports	94	374	296			
5-year average ending-stocks				2 751	2 756	
Available volumes beyond 5YA				212	-151	
(outside of the market S&D) reminder: On-farm ending stocks	*400*	*784*	*1 756*	*607*	*425*	*- 94,2%*

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Barley

1 000 t	2013/14	2014/15	2015/16 *Provisional Apr-17*	2016/17 *Forecast March-17*	2016/17 *Forecast Apr-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	1 635	1 764	1 829	1 900	1 900	+ 3,8%
Yield (qx/ha)	63,1	66,5	71,2	54,3	54,3	- 23,8%
Production (1 000 t)	10 315	11 729	13 028	10 306	10 306	- 20,9%
On-farm beginning stocks*	44	134	357	406	403	+ 13,0%
On-farm feeding and other on-farm use*	1 764	1 469	2 061	2 015	2 021	- 2,0%
On-farm ending stocks*	134	357	403	130	130	- 67,8%
Marketed production as of 01. 02			9 664		7 799	- 19,3%
% of forecast marketed production			88,5%		91,1%	

* Tentative estimates.

1 000 t	2013/14	2014/15	2015/16 *Provisional Apr-17*	2016/17 *Forecast March-17*	2016/17 *Forecast Apr-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	1 265	1 127	1 155	1 278	1 291	+ 11,9%
Marketed production ("collecte")	8 462	10 037	10 920	8 567	8 559	- 21,6%
Imports	36	73	50	60	70	+ 40,0%
Market supply, total	*9 763*	*11 237*	*12 125*	*9 904*	*9 920*	*- 18,2%*
MARKET USE						
Domestic human and industrial uses						
Malting industry	153	128	259	220	250	- 3,3%
Food industry	20	20	20	20	20	+ 0,0%
Domestic human and industrial use, sub-total	*173*	*148*	*279*	*240*	*270*	*- 3,1%*
Other domestic use						
Compound feed industry	1 205	1 012	1 014	1 500	1 500	+ 48,0%
Seed	167	161	156	160	160	+ 2,6%
Losses (estimated to 1% of marketed production)	85	100	109	86	128	+ 17,6%
Others	393	465	154	100	250	+ 61,9%
Other domestic use, sub-total	*1 849*	*1 739*	*1 433*	*1 846*	*2 038*	*+ 42,2%*
Domestic market use, total	*2 023*	*1 887*	*1 712*	*2 086*	*2 308*	*+ 34,8%*
Grains exports						
European Union	3 458	2 993	3 027	2 665	2 700	- 10,8%
Third-coutries	1 612	3 635	4 644	2 000	2 400	- 48,3%
Overseas territories	18	11	12,547346	15	15	+ 19,5%
Grains exports, sub-total	*5 088*	*6 638*	*7 684*	*4 680*	*5 115*	*- 33,4%*
Barley malt exports (grain value)						
European Union	790	823	727	750	740	+ 1,9%
Third-coutries	735	734	711	740	710	- 0,2%
Barley malt exports, sub-total (grain value)	1 524	1 557	1438	1490	1450	+ 0,9%
Exports, total	*6 612*	*8 195*	*9 121*	*6 170*	*6 565*	*- 28,0%*
Market use, total	*8 635*	*10 082*	*10 833*	*8 256*	*8 873*	*- 18,1%*
MARKET ENDING STOCKS	**1 127**	**1 155**	**1 291**	**1 649**	**1 047**	**- 18,9%**
incl. Marketing entities ("collecteurs")	884	809	991			
incl. Compound feed industry	43	43	41			
incl. Malting industry	104	106	120			
incl. Elevators at ports	97	197	140			
5-year average ending-stocks				1 156	1 159	
Available volumes beyond 5YA				493	-112	
(outside of the market S&D) reminder: On-farm ending stocks	*134*	*357*	*403*	*130*	*130*	*- 68,1%*

Maize / Corn (full-maturity grain)

1 000 t	2013/14	2014/15	2015/16 *Provisional Apr-17*	2016/17 *Forecast March-17*	2016/17 *Forecast Apr-17*	Change *16/17 / 15/16*
Information outside of the market S&D						
Area (1 000 ha)	1 763	1 764	1 559	1 396	1 396	- 10,4%
Yield (qx/ha)	82,1	101,8	83,8	82,1	82,1	- 2,0%
Production (1 000 t)	14 481	17 957	13 059	11 457	11 457	- 12,3%
Marketed production as of 01. 12			10 068		8 493	- 15,6%
% of forecast marketed production			83,5%		87,2%	

1 000 t	**2013/14**	**2014/15**	**2015/16** *Provisional Apr-17*	**2016/17** *Forecast March-17*	**2016/17** *Forecast Apr-17*	Change *16/17 / 15/16*
MARKET SUPPLY						
Beginnig stocks on the market	2 470	2 388	2 970	2 481	2 485	- 16,3%
Marketed production ("collecte")	12 573	16 238	12 052	9 827	9 735	- 19,2%
Imports	587	414	412	500	550	+ 33,4%
Market supply, total	*15 629*	*19 040*	*15 434*	*12 808*	*12 770*	*- 17,3%*
MARKET USE						
Domestic human and industrial use						
Starch industry	2 289	2 294	2 259	2 220	2 220	- 1,7%
Semolina industry	135	127	126	140	140	+ 11,1%
Distillery (incl. Biofuels)	536	518	474	515	515	+ 8,6%
Domestic human and industrial use, sub-total	*2 960*	*2 939*	*2 859*	*2 875*	*2 875*	*+ 0,5%*
Other domestic use						
Compound feed industry	3 531	3 701	2 773	2 300	2 300	- 17,0%
Seed	85	99	94	90	90	- 4,3%
Losses (estimated to 1% of marketed production)	126	162	121	98	97	- 19,2%
Others	1 070	921	766	500	500	- 34,7%
Other domestic use, sub-total	*4 812*	*4 883*	*3 753*	*2 988*	*2 987*	*- 20,4%*
Domestic market use, total	*7 771*	*7 822*	*6 612*	*5 863*	*5 862*	*- 11,3%*
Grains exports						
European Union	4 723	7 516	5 620	4 435	4 375	- 22,2%
Third-coutries	402	371	354	200	200	- 43,5%
Overseas territories	96	124	128,99261	120	120	- 7,0%
Grains exports, sub-total	*5 221*	*8 011*	*6 103*	*4 755*	*4 695*	*- 23,1%*
Maize / Corn semolina and flour exports (grain value)						
Maize / Corn semolina & flour exports, sub-total (grain value)	250	237	234	245	245	+ 4,7%
Exports, total	*5 471*	*8 247*	*6 337*	*5 000*	*4 940*	*- 22,0%*
Market use, total	*13 242*	*16 069*	*12 949*	*10 863*	*10 802*	*- 16,6%*
MARKET ENDING STOCKS	**2 388**	**2 970**	**2 485**	**1 945**	**1 968**	**- 20,8%**
incl. Marketing entities ("collecteurs")	2 151	2 764	2 271			
incl. Compound feed industry	93	85	89			
incl. Semolina industry	53	66	73			
incl. Starch industry	7	8	9			
incl. Elevators at ports	83	47	43			
5-year average ending-stocks				2 551	2 551	
Available volumes beyond 5YA				-606	-583	