



法国粮食出口协会

法国粮食：为了世界市场



les céréales françaises :
pour les marchés du monde

法国粮食市场简报

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北京市朝阳区劲松三区甲302楼华腾大厦1908室·邮编: 100021
电话:8773 0658/ 8773 0438 / 8773 0288·传真: 8773 0728

Common wheat

1 000 t	2013/14	2014/15	2015/16 <i>Provisional May-17</i>	2016/17 <i>Forecast Apr-17</i>	2016/17 <i>Forecast May-17</i>	Change <i>16/17 / 15/16</i>
Information outside of the market S&D						
Area (1 000 ha)	4 984	5 010	5 159	5 176	5 176	+ 0,3%
Yield (qx/ha)	74,0	74,8	79,3	53,8	53,8	- 32,1%
Production (1 000 t)	36 871	37 466	40 910	27 866	27 866	- 31,9%
On-farm beginning stocks*	252	400	784	1 756	1 756	+ 123,9%
On-farm feeding and other on-farm use*	2 849	2 587	2 929	3 500	3 500	+ 19,5%
On-farm ending stocks*	400	784	1 756	425	389	- 77,8%
Marketed production as of 01. 04			31 138		23 315	- 25,1%
% of forecast marketed production			84,1%		90,6%	
* Tentative estimates.						
1 000 t	2013/14	2014/15	2015/16 <i>Provisional May-17</i>	2016/17 <i>Forecast Apr-17</i>	2016/17 <i>Forecast May-17</i>	Change <i>16/17 / 15/16</i>
MARKET SUPPLY						
Beginning stocks on the market	2 901	2 400	2 850	3 346	3 346	+ 17,4%
Marketed production ("collecte")	33 873	34 495	37 010	25 697	25 733	- 30,5%
Imports	256	504	433	850	850	+ 96,1%
Other ingredients	57	53	51	50	50	- 2,8%
Adjustment						
<i>Market supply, total</i>	<i>37 087</i>	<i>37 452</i>	<i>40 346</i>	<i>29 943</i>	<i>29 979</i>	<i>- 25,8%</i>
MARKET USE						
<i>Domestic human and industrial use</i>						
Bread-making flour	2 929	2 869	2 894	3 000	3 000	+ 3,7%
Starch industry - Gluten industry	2 831	2 799	2 849	2 730	2 730	- 4,2%
Crackers, biscuits, industrial pastries, croissants...	1 242	1 288	1 200	1 220	1 220	+ 1,7%
Various uses, packing, pastry, malting industry	713	655	639	640	640	+ 0,1%
Distillery (incl. Biofuels)	1 560	1 560	1 560	1 638	1 638	+ 5,0%
<i>Domestic human and industrial use, sub-total</i>	<i>9 274</i>	<i>9 171</i>	<i>9 141</i>	<i>9 228</i>	<i>9 228</i>	<i>+ 0,9%</i>
<i>Other domestic use</i>						
Compound feed industry	4 419	4 390	5 216	5 500	5 500	+ 5,4%
Seed	403	394	353	400	400	+ 13,3%
Losses (estimated to 1% of marketed production)	339	345	370	385	386	+ 4,1%
Others	389	291	861	500	500	- 41,9%
<i>Other domestic use, sub-total</i>	<i>5 550</i>	<i>5 420</i>	<i>6 799</i>	<i>6 785</i>	<i>6 786</i>	<i>- 0,2%</i>
<i>Domestic market use, total</i>	<i>14 824</i>	<i>14 590</i>	<i>15 941</i>	<i>16 013</i>	<i>16 014</i>	<i>+ 0,5%</i>
<i>Grains exports</i>						
European Union	6 807	7 965	7 803	5 735	5 765	- 26,5%
Third-countries	12 221	11 368	12 623	5 000	5 200	- 60,4%
Overseas territories	122	106	126,86	110	110	- 13,3%
<i>Grains exports, sub-total</i>	<i>19 150</i>	<i>19 439</i>	<i>20 553</i>	<i>10 845</i>	<i>11 075</i>	<i>- 47,2%</i>
<i>Common wheat flour exports (grain value)</i>						
European Union	232	188	178	170	170	- 4,6%
Third-countries	451	354	298	280	280	- 6,0%
Food aid	30	30	30	30	30	+ 0,0%
<i>Common wheat flour exports, sub-total (grain value)</i>	<i>714</i>	<i>572</i>	<i>506</i>	<i>480</i>	<i>480</i>	<i>- 5,1%</i>
<i>Exports, total</i>	<i>19 863</i>	<i>20 011</i>	<i>21 059</i>	<i>11 325</i>	<i>11 555</i>	<i>- 46,2%</i>
<i>Market use, total</i>	<i>34 688</i>	<i>34 602</i>	<i>36 999</i>	<i>27 338</i>	<i>27 569</i>	<i>- 26,1%</i>
MARKET ENDING STOCKS						
<i>incl. Marketing entities ("collecteurs")</i>	<i>1 753</i>	<i>1 873</i>	<i>2 403</i>			
<i>incl. Compound feed industry</i>	<i>112</i>	<i>118</i>	<i>133</i>			
<i>incl. Milling industry</i>	<i>381</i>	<i>397</i>	<i>423</i>			
<i>incl. Starch industry</i>	<i>60</i>	<i>88</i>	<i>91</i>			
<i>incl. Elevators at ports</i>	<i>94</i>	<i>374</i>	<i>296</i>			
5-year average ending-stocks				2 756	2 756	
Available volumes beyond 5YA				-151	-345	
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	<i>400</i>	<i>784</i>	<i>1 756</i>	<i>425</i>	<i>389</i>	<i>- 94,2%</i>

Barley

1 000 t	2013/14	2014/15	2015/16 <i>Provisional May-17</i>	2016/17 <i>Forecast Apr-17</i>	2016/17 <i>Forecast May-17</i>	Change <i>16/17 / 15/16</i>
Information outside of the market S&D						
Area (1 000 ha)	1 635	1 764	1 829	1 900	1 900	+ 3,8%
Yield (qx/ha)	63,1	66,5	71,2	54,3	54,3	- 23,8%
Production (1 000 t)	10 315	11 729	13 028	10 306	10 306	- 20,9%
On-farm beginning stocks*	44	134	357	403	403	+ 13,0%
On-farm feeding and other on-farm use*	1 764	1 469	2 061	2 021	2 002	- 2,9%
On-farm ending stocks*	134	357	403	130	130	- 67,8%
Marketed production as of 01. 04			10 069		8 141	- 19,1%
% of forecast marketed production			92,2%		94,9%	
* Tentative estimates.						
1 000 t	2013/14	2014/15	2015/16 <i>Provisional May-17</i>	2016/17 <i>Forecast Apr-17</i>	2016/17 <i>Forecast May-17</i>	Change <i>16/17 / 15/16</i>
MARKET SUPPLY						
Beginning stocks on the market	1 265	1 127	1 155	1 291	1 291	+ 11,9%
Marketed production ("collecte")	8 462	10 037	10 920	8 559	8 578	- 21,5%
Imports	36	73	50	70	70	+ 40,0%
<i>Market supply, total</i>	<i>9 763</i>	<i>11 237</i>	<i>12 125</i>	<i>9 920</i>	<i>9 939</i>	<i>- 18,0%</i>
MARKET USE						
<i>Domestic human and industrial uses</i>						
Malting industry	153	128	259	250	250	- 3,3%
Food industry	20	20	20	20	20	+ 0,0%
<i>Domestic human and industrial use, sub-total</i>	<i>173</i>	<i>148</i>	<i>279</i>	<i>270</i>	<i>270</i>	<i>- 3,1%</i>
<i>Other domestic use</i>						
Compound feed industry	1 205	1 012	1 014	1 500	1 500	+ 48,0%
Seed	167	161	156	160	160	+ 2,6%
Losses (estimated to 1% of marketed production)	85	100	109	128	129	+ 17,8%
Others	393	465	154	250	250	+ 61,9%
<i>Other domestic use, sub-total</i>	<i>1 849</i>	<i>1 739</i>	<i>1 433</i>	<i>2 038</i>	<i>2 039</i>	<i>+ 42,2%</i>
<i>Domestic market use, total</i>	<i>2 023</i>	<i>1 887</i>	<i>1 712</i>	<i>2 308</i>	<i>2 309</i>	<i>+ 34,9%</i>
<i>Grains exports</i>						
European Union	3 458	2 993	3 027	2 700	2 772	- 8,4%
Third-countries	1 612	3 635	4 644	2 400	2 400	- 48,3%
Overseas territories	18	11	13	15	15	+ 19,5%
<i>Grains exports, sub-total</i>	<i>5 088</i>	<i>6 638</i>	<i>7 684</i>	<i>5 115</i>	<i>5 187</i>	<i>- 32,5%</i>
<i>Barley malt exports (grain value)</i>						
European Union	790	823	727	740	740	+ 1,9%
Third-countries	735	734	711	710	710	- 0,2%
<i>Barley malt exports, sub-total (grain value)</i>	<i>1 524</i>	<i>1 557</i>	<i>1 438</i>	<i>1 450</i>	<i>1 450</i>	<i>+ 0,9%</i>
<i>Exports, total</i>	<i>6 612</i>	<i>8 195</i>	<i>9 121</i>	<i>6 565</i>	<i>6 637</i>	<i>- 27,2%</i>
<i>Market use, total</i>	<i>8 635</i>	<i>10 082</i>	<i>10 833</i>	<i>8 873</i>	<i>8 946</i>	<i>- 17,4%</i>
MARKET ENDING STOCKS						
	1 127	1 155	1 291	1 047	993	- 23,1%
<i>incl. Marketing entities ("collecteurs")</i>	884	809	991			
<i>incl. Compound feed industry</i>	43	43	41			
<i>incl. Malting industry</i>	104	106	120			
<i>incl. Elevators at ports</i>	97	197	140			
5-year average ending-stocks				1 159	1 159	
Available volumes beyond 5YA				-112	-165	
<i>(outside of the market S&D) reminder: On-farm ending stocks</i>	<i>134</i>	<i>357</i>	<i>403</i>	<i>130</i>	<i>130</i>	<i>- 68,1%</i>

Maize / Corn (full-maturity grain)

1 000 t	2013/14	2014/15	2015/16 <i>Provisional May-17</i>	2016/17 <i>Forecast Apr-17</i>	2016/17 <i>Forecast May-17</i>	Change <i>16/17 / 15/16</i>
Information outside of the market S&D						
Area (1 000 ha)	1 763	1 764	1 559	1 396	1 396	- 10,4%
Yield (qx/ha)	82,1	101,8	83,8	82,1	82,1	- 2,0%
Production (1 000 t)	14 481	17 957	13 059	11 457	11 457	- 12,3%
Marketed production as of 01. 04			10 545		8 872	- 15,9%
% of forecast marketed production			87,5%		90,7%	
1 000 t	2013/14	2014/15	2015/16 <i>Provisional May-17</i>	2016/17 <i>Forecast Apr-17</i>	2016/17 <i>Forecast May-17</i>	Change <i>16/17 / 15/16</i>
MARKET SUPPLY						
Beginning stocks on the market	2 470	2 388	2 970	2 485	2 485	- 16,3%
Marketed production ("collecte")	12 573	16 238	12 052	9 735	9 779	- 18,9%
Imports	587	414	412	550	600	+ 45,6%
<i>Market supply, total</i>	<i>15 629</i>	<i>19 040</i>	<i>15 434</i>	<i>12 770</i>	<i>12 864</i>	<i>- 16,7%</i>
MARKET USE						
<i>Domestic human and industrial use</i>						
Starch industry	2 289	2 294	2 259	2 220	2 220	- 1,7%
Semolina industry	135	127	126	140	140	+ 11,1%
Distillery (incl. Biofuels)	536	518	474	515	515	+ 8,6%
<i>Domestic human and industrial use, sub-total</i>	<i>2 960</i>	<i>2 939</i>	<i>2 859</i>	<i>2 875</i>	<i>2 875</i>	<i>+ 0,5%</i>
<i>Other domestic use</i>						
Compound feed industry	3 531	3 701	2 773	2 300	2 300	- 17,0%
Seed	85	99	94	90	90	- 4,3%
Losses (estimated to 1% of marketed production)	126	162	121	97	98	- 18,9%
Others	1 070	921	766	500	500	- 34,7%
<i>Other domestic use, sub-total</i>	<i>4 812</i>	<i>4 883</i>	<i>3 753</i>	<i>2 987</i>	<i>2 988</i>	<i>- 20,4%</i>
<i>Domestic market use, total</i>	<i>7 771</i>	<i>7 822</i>	<i>6 612</i>	<i>5 862</i>	<i>5 863</i>	<i>- 11,3%</i>
<i>Grains exports</i>						
European Union	4 723	7 516	5 620	4 375	4 280	- 23,8%
Third-countries	402	371	354	200	200	- 43,5%
Overseas territories	96	124	129	120	120	- 7,0%
<i>Grains exports, sub-total</i>	<i>5 221</i>	<i>8 011</i>	<i>6 103</i>	<i>4 695</i>	<i>4 600</i>	<i>- 24,6%</i>
<i>Maize / Corn semolina and flour exports (grain value)</i>						
<i>Maize / Corn semolina & flour exports, sub-total (grain value)</i>	<i>250</i>	<i>237</i>	<i>234</i>	<i>245</i>	<i>245</i>	<i>+ 4,7%</i>
<i>Exports, total</i>	<i>5 471</i>	<i>8 247</i>	<i>6 337</i>	<i>4 940</i>	<i>4 845</i>	<i>- 23,5%</i>
<i>Market use, total</i>	<i>13 242</i>	<i>16 069</i>	<i>12 949</i>	<i>10 802</i>	<i>10 708</i>	<i>- 17,3%</i>
MARKET ENDING STOCKS						
<i>incl. Marketing entities ("collecteurs")</i>	<i>2 151</i>	<i>2 764</i>	<i>2 271</i>			
<i>incl. Compound feed industry</i>	<i>93</i>	<i>85</i>	<i>89</i>			
<i>incl. Semolina industry</i>	<i>53</i>	<i>66</i>	<i>73</i>			
<i>incl. Starch industry</i>	<i>7</i>	<i>8</i>	<i>9</i>			
<i>incl. Elevators at ports</i>	<i>83</i>	<i>47</i>	<i>43</i>			
5-year average ending-stocks				2 551	2 551	
Available volumes beyond 5YA				-583	-396	